



**DATABANK**

*Data Center Evolved™*

# **DataBank Portal: Useful Functions**

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*Get Clarity and Control with Everything and Everyone Connected*

# Contents

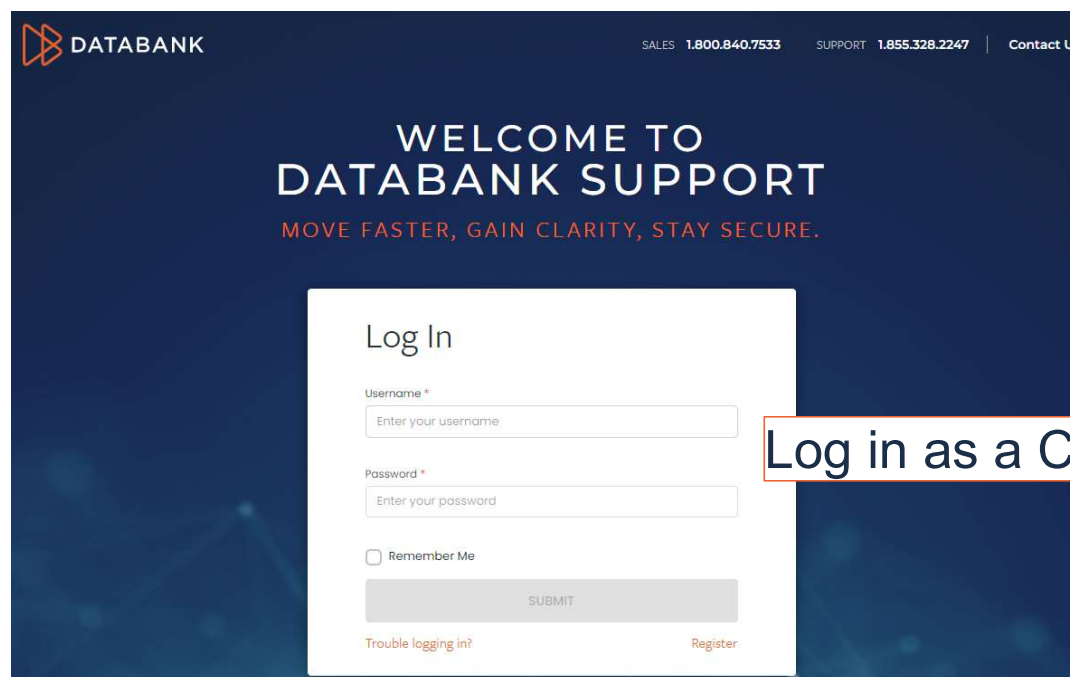
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# DataBank Portal - Access

## How to Access the Portal via Website

You can access the [DataBank Customer Portal](#) from any browser.



The screenshot shows the DataBank Customer Portal login page. At the top left is the DataBank logo. To the right, it displays 'SALES 1.800.840.7533', 'SUPPORT 1.855.328.2247', and a 'Contact Us' link. The main heading reads 'WELCOME TO DATABANK SUPPORT' with the tagline 'MOVE FASTER, GAIN CLARITY, STAY SECURE.' Below this is a 'Log In' form with fields for 'Username \*' and 'Password \*', a 'Remember Me' checkbox, a 'SUBMIT' button, and links for 'Trouble logging in?' and 'Register'.

Log in as a Customer Contact.\*

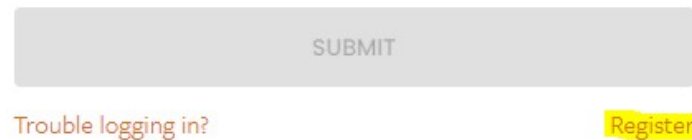
## DataBank Portal – Access Notes

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You must be an Authorized Contact on your account with DataBank in order to log into the Customer Portal.

Only Customer Contacts with the role of “Administrator” may authorize a new Authorized Contact on your account with DataBank.

If this is your first time logging in to the Portal, click “Register” in the bottom right corner of the login window, and follow the directions.



# DataBank Portal – Quick Display Tools

Select the Organization or BAN (subaccount) you wish to view. To view all services/data centers associated with your account, select the “root” *Organization* rather than a specific *BAN*.

Click the email icon to see a list of open tickets.

Click here to view/edit your Profile

Click here to logoff

The screenshot shows the top navigation bar of the DataBank Portal. On the left, there is a 'Timeframe:' dropdown menu set to 'Last 30 days'. To its right is an 'Organization/BAN:' dropdown menu set to 'Databank - Sales D...'. Below these is a status bar showing 'Open Tickets 5' with a plus sign icon and a 'See All >' button. On the right side of the navigation bar, there are four icons: an envelope (email), a warning triangle (alerts), a person (profile), and a logoff icon. Below the navigation bar is a table header with columns: 'Ticket', 'Date', 'Assigned To', and 'Summary'. The table content is partially visible, showing a right-pointing arrow in the 'Ticket' column.

Top Right of every page, you can adjust the Timeline (default for most pages is 30 days) for the displayed data.

the Alert icon (triangle) to see active Alarms.

## DataBank Portal – Quick Display Tools Notes

These pages are exceptions to the Timeline Display:

- Support – all tickets associated with your account since the account's start date
- Billing – all invoices associated with your account for at least 1 year

***All Data Displayed is dependent on the Organization/BAN you have selected at the top of the Portal page.***



# DataBank Portal – Home

*Use the left side Menu to navigate the portal pages.*

**DATA BANK** << HOME

Timeframe: Last 30 days Organization/BAN: Databank - Sales D...

**TICKETS**  
0 Opened by DataBank 0 Opened by You

**ALARMS, INCIDENTS, MAINTENANCE**  
0 Active Alarms 0 Active Incidents 0 Active Maint. 4 Upcoming Maint.

**ATTACKS BLOCKED**  
621,421

**DATA PROTECTED**  
113.9 GB

**BANDWIDTH**  
0 in 0 out 0 95th

Recent Activity | 5

Type	Date	User	Description
	06/20/2022 06:08 AM	DataBank	Opened Ticket #1157645
	06/20/2022 06:07 AM	ITSM Agent	Updated Ticket #1157644
	06/20/2022 06:07 AM	DataBank	Opened Ticket #1157644
	06/20/2022 06:07 AM	DataBank	Opened Ticket #1157643
	06/20/2022 06:07 AM	DataBank	Opened Ticket #1157642

**Firewalls** View Network > **Device Alarms** View All Devices >

# DataBank Portal – Home Notes

From the Home Screen, you can see (30 days is default Timeline):

- Number of opened Tickets; currently Active Alarms; number of Attacks Blocked (*if you have DataBank's perimeter security service*); Data Protected (*amount of storage used by PaaS services' backups*); Bandwidth utilization (*if you have our blended managed internet service*)
- Recent Activity, including who opened/updated tickets, logged into systems or the Portal, modified your team's contacts or billing information, etc.
- Firewall Connections; Summary of Device Alarms (*if you have DataBank's cloud services*); Data Center Incidents & Maintenance (*for those data centers where you have services*)
- Health Checks status; Bandwidth Usage; and Protocol Distribution
- And at the very bottom: Contact information for Billing and your Dedicated Account Team – Account Executive (Sales), Account Manager (Sales), and Technical Account Manager (if one is assigned)



# DataBank Portal – Colocation (Power)



## COLOCATION

Timeframe: Last 30 days Organization/BAN: Databank - Sales D.L. [Alerts] [User]

Power Metrics Assets Systems & Services

Connected Provisioned 72kW Usable Provisioned 29kW Breakers Provisioned 10

MSP2.01A1.C05 kW Export

### Power and Energy [Export] [Refresh]

**BREAKERS PROVISIONED**  
10

Connected Provisioned 72 21%

Usable Provisioned 29 52%

Energy Consumption (kW/h)

Last 30 Days 0 Last Month 0 So Far This Month 0

### Monitor Historical Power Usage [Export] [Refresh]

Devices 5 All

Connected Device	Breaker (Phases)	Asset #	Volts	Connected	Usable	Phase	Actual	Remaining	Utilization
MSP2.DH01.C05.01.00	MSP2.DH01.PDU.A4.E10-14		208v	10.8kW	4.3kW		2.1kW	2.2kW	48.8%

*Not all DataBank data centers have this feature enabled - yet. If you do not see data populated in this section, your data center hasn't yet been updated.*


# DataBank Portal – Colocation (Power) Notes

*Not all DataBank data centers have this feature enabled - yet. If you do not see data populated in this section, your data center hasn't yet been updated.*

The Colocation section of the Portal gives you deep insight into the customer's power consumption in both real time and an historical analysis.

Select the cabinet you wish to review, and kW or Amp. You can export the displayed data to an XLS or PDF file.

You can also quickly narrow down consumption by usage, or use the Filter  icon to drill down to a specific connected device, circuit, utilization, etc.:

Monitor Historical Power Usage

Devices 5

Connected Device	Asset #	Volts	Connected	Usable	Phase	Actual	Remaining	Utilization
MSP2.DH01.C05.01.00	PDU.A4.E.10-14	208v	10.8kW	4.3kW		2.1kW	2.2kW	48.8%
MSP2.DH01.PDU.B4.E.10-14		208v	10.8kW	4.3kW		3kW	1.3kW	69.8%

# DataBank Portal – Colocation (Systems & Services)



## COLOCATION

Timeframe: Last 30 days Organization/BAN: Databank - Sales D...

Power Metrics Assets **Systems & Services**


The Systems & Services tab lists your services with DataBank today.

Systems | 6

Datcenter	Asset #	Quantity	Description / Invoice Description	Category	Service Order
MCI2 – 10605 W. 84th Terrace, Lenexa, KS, 66214	161404	1	IPv4 Addresses /28 – 16 IPs (13 usable) 16 total IPs, of which 3 will be used by standard network configuration (network, switch & broadcast), leaving 13 usable IPs, of which firewall will take at least 1 (2 if HA). Customer should size IP block based not just on immediate need, but expected growth if a contiguous IP range is required.	IP Address	35127
DFW3 – 8375 Dominion Pkwy, Plano, TX, 75024	160174	1 EA	Site-to-Site VPN Tunnel To: Setup a site to site VPN tunnel between two stationary locations	ADD:Network	34904
DFW3 – 8375 Dominion Pkwy, Plano, TX, 75024	160149	1	IPv4 Addresses /29 – 8 IPs (5 usable) 8 total IPs, of which 3 will be used by standard network configuration (network, switch & broadcast), leaving 5 usable IPs, of which firewall will take at least 1 (2 if HA).	IP Address	34904

# DataBank Portal – Colocation (Systems & Services) Notes



You can review Services page by page or click the Filter  icon to search for a specific service(s).

Clicking the Service Order Service Order Number next to a given Service line item takes you to the related Transaction History for that Service Order. There you can review the related Order Ticket(s) and download a copy of the Executed Order.

# DataBank Portal – Colocation Interconnects

Review your existing Cross Connects by clicking “Interconnects” under Colocation in the left-side menu. Click the Expand » icon to view more information on any listed cross connect.

You can Order New, or Disconnect an existing, cross connect in this section.

Interconnects & Cross Connects | 1 | + Order New

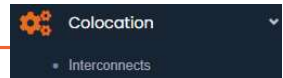
Export v | Refresh


My Interconnects | My Orders | Draft Orders

BAN	Asset #	Datacenter	Circuit Information
BAN-50002 - Test Company	266041	DFW1 - 400 South Akard	CID: LXDF/266041//DB Carrier: Zayo Bandwidth:
Type	Cross Connect - Fiber - Single Mode (SMF)		
Media Type	Cross Connect : SMF		
Location A	Suite: FI-1/Rm-160 Zayo Cage: 1 Rack: R5 Panel / Mounting: 107848 Port 1&2		
Location Z	FI-1/NMMR/Cage-00 Rack 1 MP 123 Port 1&2		
Connector A	SC		
Connector Z	SC		
PO Number	DB-TC: YHG 06202022		
Term in Months	12		
MRR	\$250.00		
Billing Start Date	06/20/2022		

Disconnect

# DataBank Portal – Colocation Interconnects Search



Search for a specific cross connect under My Interconnects by clicking the Filter  icon, adding the search criteria to the filter fields, then click “Filter” in the bottom right. Do not use wildcards.

[My Interconnects](#) [My Orders](#) [Draft Orders](#)

BAN

Input BAN

Asset #

Input Asset #

Datacenter

Input Datacenter

Circuit ID

Input Circuit ID

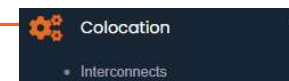
PO Number


Input PO Number

Clear

Filter

# DataBank Portal – Colocation Interconnects Order Status



Review your cross connects *orders* by clicking the “My Orders” tab, and use the Expand  icon to view order details, including circuit information (demo example below, circuit info is blank), CFA, terms, and billing status.

My Interconnects **My Orders** Draft Orders

Order #	Created By	Created Date ↓	BAN	Datacenter	Status
62592	YHGTest YHGTest	06/20/2022	BAN-50002 - Test Company	DFW1 - 400 South Akard	Portal Executed
<b>Asset #</b>		266041			
<b>Circuit Information</b>		CID: Carrier: Bandwidth:			
<b>Type</b>		Cross Connect			
<b>Media Type</b>		Cross Connect : SMF			
<b>Location A</b>		FI-1/Rm-160/Cage-A1			
<b>Location Z</b>		FI-1/NMMR/Cage-00			
<b>Connector A</b>		SC			
<b>Connector Z</b>		SC			
<b>PO Number</b>		DB-TC: YHG 06202022			
<b>Term in Months</b>		12			
<b>One Time Charges</b>		\$250.00			
<b>Monthly</b>		\$250.00			
<b>Billing Start Date</b>		06/20/2022			

# DataBank Portal – Colocation Interconnects Notes



## IMPORTANT NOTES:

- Only Administrator Contacts on your account may authorize an order. If you are not an Administrator, you must select an Administrator contact during the order submission process. That person will receive an email with a link to review and authorize the order. Your order will not be received by our Provisioning team until authorization is received.
- When ordering new cross connects, you must upload the LOA and specify the CFA and connector information.
- You can request an expedite for a fee (fee shown during ordering process).
- You will review the order, including set-up fees, before confirming the order.
- If you begin an order, and need to pause, you can save it as a draft and return to it later.
- You can export a list of your cross connects by clicking the Export icon and selecting XLS or PDF file type.



# DataBank Portal – Data Center Physical Access

## DATACENTER PHYSICAL ACCESS

Timeframe: Last 30 days Organization/BAN: Test Company

Activate Access Deactivate Access

Welcome to the Physical Access Control System. If your location is not listed here, it is not yet integrated into our Portal but will be at a later time. Please click [here](#) to open a ticket to request or terminate access.

Your Locations:

- DFW1 - 400 South Akard, Dallas, TX 75202
- DFW3 - 8375 Dominion Pkwy, Plano, TX 75024
- MCI2 - 10605 W. 84th Terrace, Lenexa, KS 66214

You control physical access to your equipment in our data centers – whether permanent badge access, or one-time temporary access, you have control over who gets access and when.

You can subscribe to monthly access reports on the “Datacenter Access Report” tab, and review access logs at any time.

Cardholder Access List

Datacenter Access Report

Cardholders 2

View Deactivated     Export

Name	Activate Date	Last Activity	Card Number	Access List	Active
Answer, Test					<span style="color: yellow;">●</span> <input type="checkbox"/>
Smith, Bill	11/19/2019		22010	PIT1 - F2 - Customer Access Terrace Level,PIT1 - F2 TeraSwitch	<span style="color: green;">●</span> <input type="checkbox"/>

# DataBank Portal – Data Center Physical Access Notes

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You must have “Physical Access Administrator” associated with your Contact Profile to manage this section of the Portal.

Access to your equipment in our Data Centers is controlled by you. You can pull historical reports of access as needed, when needed.

From this section, you can add, edit, and de- (and re-) activate users authorized to have permanent badge access, as well as request temporary access, to your equipment’s Data Center.

Please refer to the Customer Information Guide found in the Security Documents widget of the Compliance section of the Portal for more details on Data Center access and amenities.

# DataBank Portal – Support Ticket Options

Request options available in the Support section include:

SUPPORT

Organization/BAN: Test Company



- [Ticket History](#)
- [Video Tutorials](#) – quick 2-3 minute overviews of Portal sections.
- [Add New Ticket](#) – general support ticket.
- [Reserve Conference Room](#) – Reserve a conference room in our data center for your onsite meeting.
- [New Delivery Ticket](#) – **PLEASE** open a delivery ticket with us any time you ship equipment to one of our data centers! We get *hundreds* of deliveries daily; don't risk your valuable equipment being misplaced.
- [Request Remote Hands](#) – Need a power cycle? A vendor escorted to your cage?
- [Request Disconnect](#) – Use this ticket type to submit partial or full disconnect service requests.
- [New Billing Inquiry](#) – Use this ticket type to communicate with our Billing department.

# DataBank Portal – Support Ticket Options Notes

SUPPORT

Organization/BAN: Test Company

History	Video Tutorials	Add New Ticket	Reserve Conference Room	New Delivery Ticket	Request Remote Hands	Request Disconnect	New Billing Inquiry
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The Portal is Databank's preferred communication method for service inquiries because Portal Users are authenticated, which allows us to act quickly on your behalf.

Your request is documented and saved with a timestamp to avoid ambiguity and confusion.

Our Support team is available 24/7/365, so your critical support request will be received by a DataBank resource, regardless of the time of night, weekend, or holiday.




You control who on your team receives ticket notifications, and you can change the notification recipients on a given ticket at any time.

# DataBank Portal – Support Tickets (Search Ticket History)

Search your ticket history by clicking the History tab in Support, click the Filter  icon, then enable “Include closed tickets”, enter your search criteria, then click “Filter” from the bottom right.

**SUPPORT** Organization/BAN: Test Company






**History** | Video Tutorials | Add New Ticket | Reserve Conference Room | New Delivery Ticket | Request Remote Hands | Request Disconnect | New Billing Inquiry

Tickets History **14**   Export 

**Include closed tickets**  Exclude patching

<b>Ticket #</b> Input Ticket #	<b>Status</b> Select Status	<b>Datacenter</b> Select Datacenter
<b>Opened By</b> Select Opened By	<b>Opened Date From</b> 5/22/2022	<b>Opened Date To</b> 6/20/2022
<b>Updated By</b> Select Updated By	<b>Last Update From</b> Select Last Update From	<b>Last Update To</b> Select Last Update To
<b>System</b> Input System	<b>Summary</b> Input Summary	<b>Priority</b> Select Priority
<b>Category</b> Select Category		

## DataBank Portal – Support Tickets (Search History) Notes

- To search the entire account ticket history, you must have the root of the Organization selected in the Organization/BAN field at the top right of the Portal window. 
- Click the Filter  icon to search ticket history.
  - Do not use “wildcards” (e.g., \*, &, OR, etc.) in the Filter criteria fields; note that multiple words in the same criteria field are searched in the order you type them (e.g., “multi mode fiber” will be searched as “multi mode fiber”, not “multi” and/or “mode” and/or “fiber”).
- Filter criteria is not case-sensitive.
- Don’t forget to enable “Include closed tickets”! 
- For our PaaS Cloud customers, if you are looking for patching tickets, be sure to disable Exclude patching. 
- You can export ticket history to an XLS or PDF file. 

# DataBank Portal – Support Tickets (Add New Ticket)

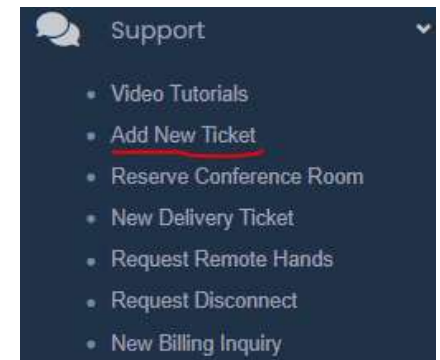
From the Home Screen, click the Support widget:

HOME



OR

Select “Support” from the left side menu, and click “Add New Ticket”:



OR

In the Support section of the Portal, select “Add New Ticket”:

SUPPORT



Fill in the required fields, subscribe the people you wish to participate in the ticket (including adding external contacts who, while they won't have Portal access, will participate via email), and upload any attachments you'd like to share.

Click “Submit”.

Submit

# DataBank Portal – Support Tickets (Add New Ticket) Notes

The preferred method for opening a Support Ticket is through the Portal because users are authenticated, which allows us to quickly act on your behalf. DataBank does not accept tickets via email – the security and compliance of our customers' equipment and data is an essential commitment to you. Your Dedicated Account Team is happy to answer questions regarding our security policies.

Contacts subscribed to a given ticket can be customized – you can leave the default Support contacts, or add/remove additional account contacts from the All or Selected tabs

Subscribe people to this ticket

Add external contact

People

All

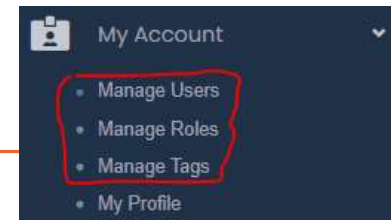
Selected 5

- You can also add an additional external contact. This is helpful to add a contractor and/or end user for a specific support issue or project. External contacts cannot access the Portal but can participate in the ticket conversation via email by replying all to ticket email notifications.
- They cannot view any information that is added to the “Sensitive Information” portion of the ticket – that section is only view-able in the Portal by authorized users; and
- They will not receive ticket attachments via email – those are only available in the Portal.



# DataBank Portal – Managing Users/Roles/Tags

*ONLY Administrator Contacts may add/edit/disable Portal Users*



## MANAGE USERS

Timeframe: Last 30 days Organization/BAN: Test Company

Overview **Manage Users** Manage Roles Manage Tags

Users | 80 | +



Password Expiration

180 days

Require 2FA

User	Login	BAN	Email	Role	Card #	2FA	Enable
Addison, Matt		BAN-50002	matt@theadisons.us	Collections		<input checked="" type="checkbox"/>	<input type="checkbox"/>

- Press drop down arrow on My Account
- Select one:
  - Manage Users
  - Manage Roles
  - Manage Tags
  - My Profile

Please Note:

- Set Password Expiration – Options are 30, 60, 90, 120, or 180 days. *“Never expire” option isn’t recommended.*
- Enable 2-factor authentication – DUO is a mobile app with a monthly \$5 license fee, per user profile
- User List may be exported to XLS or PDF file
- Disable a User at any time:  Enable



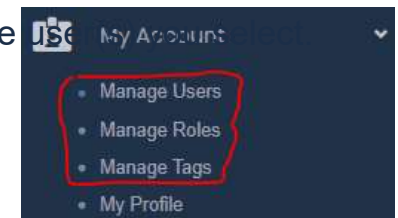
# DataBank Portal – Managing Users/Roles/Tags (notes)

*ONLY Administrator Contacts may add/edit/disable Portal Users*

**This section is NOT where you manage Physical Access to the Data Center(s) – please see Physical Access in a separate section of this guide.**

Only Administrator Contacts can see the “Manage Users”, “Manage Roles” and “Manage Tags” menu options under “My Account”. All other Contacts may view “My Profile”, which is that user’s personal Portal profile.

- Manage Users – Add, Edit, or Disable an authorized contact on your account in this section. These contacts have access to the Portal and are the contacts with whom you authorize DataBank to share information, take direction, and accept service requests.
  - A User must have a ROLE assigned to them for them to access the Portal. The default roles are Administrator, Billing, Collections, and Support.
- Manage Roles – Create a custom Role for your users in this section and assign that Role to the user.
- Manage Tags – Specify what service a given user may view/access in the Portal.



# Customer Contacts – Roles Definitions

A Contact must have a ROLE to register on the Portal

**Administrator** Role: Controls and has access to *everything* about the Organization OR the BAN to which they are assigned.

- **Admins are the only Role who can create Contacts in the Portal and/or authorize DataBank to add/remove/edit Contacts.** Admins can also authorize one-time information sharing with a 3<sup>rd</sup> party.
- Admins can see everything in the Portal for the Organization or the BAN to which they are assigned.
- Admins can view & edit Primary Billing Information (where and to whom we send invoices), as well as payment preferences.
- Admins can create tickets, request disconnects, and Authorize Orders.

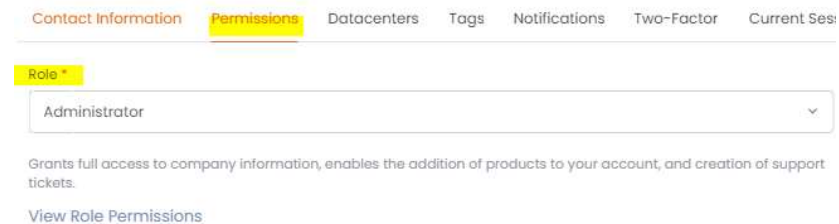
**Billing** Role: Can view billing history, submit payments, and review services about the Organization OR the BAN to which they are assigned. Will be notified when a new invoice is issued.

- Only ONE Billing role contact per BAN can be the Primary Billing Contact to whom we email invoices as PDF attachments. Any Billing Role Contact can log into the Portal and review & download invoices and make payments.

**Collections** Role: Member of Customer's Accounts Payable Team. Can view billing history, submit payments, and review services about the Organization OR the BAN to which they are assigned. Any Collections Role Contact can download invoices from the Portal.

**Support** Role: Can view support history and operational information, and create tickets about the Organization OR the BAN to which they are assigned.

- Support contacts can enter tickets and will be sent email notifications for all ticket updates.



# Customer Contacts – Notifications Definitions

A Contact may have any or all of these added to their ROLE

**Notifications** – In addition to the ROLE (Admin, Billing, or Support), the contact will be notified by email of the following:

- **Billing** – Invoice has issued; they can log into the Portal to view/download the invoice. (All Billing *role* Contacts will receive an invoice-issued notification email by default.)
- **Support** – Ticket has been opened; Ticket note has been added (contact can reply all to ticket notifications and their response will be captured in the Ticket as well as sent to all other Support/Notify on Support Contacts). (All Support *role* contacts receive ticket update notifications by default.)
- **Delivery** – Package customer shipped to the Data Center has been received.
- **Maintenance** – Data Center in which they have services will be undergoing X Maintenance on X Date.
- **Patching** – Managed Services Customers only; servers are being patched on X Date
- **SSL Certificate** – Managed Services Customers only; SSL Cert the customer purchased from DataBank is up for renewal.
- **Monthly Summary Email** – Intended for Managed Services Customers; Contact will receive an emailed summary of tickets, alerts, and backups.

Contact Information Permissions Datacenters Tags **Notifications** Two-Factor Cu

## All Support Events

By default, this email address will be included on all new support tickets.

## All Billing Events

By default, this email address will be included on all new billing tickets as well as on all invoices.

## All Patching Events

By default, this email address will be included on all new patching tickets.

## All Maintenance Notifications

By default, this email will be included on all critical events and maintenance notification emails.

## All SSL Certificate Renewals

By default, this email address will be included on all SSL renewal tickets.

## Monthly Summary Email

By default, this email address will receive a monthly summary email with monthly stats for your organization.

## Delivery

By default, this email address will be included on all shipping and receiving tickets.

# Customer Contacts – Access Control Definitions

A Contact may have any or all of these added to their ROLE

**Access Controls** – In addition to the ROLE (Admin, Billing, or Support), the contact can have one or all of these Responsibilities:

- *Physical Access Administrator* – this person can authorize Permanent Badge access, or Temporary Access, to the Data Center(s) in which they have COLO services.
- *Temporary Access Approver* – this person can authorize Temporary Access (one time, specified by date(s)) to the Data Center(s) in which they have COLO services.

Contact Information **Permissions** Datacenters Tags Notifications Two-Factor Current Sessions

Role \*

Administrator

Grants full access to company information, enables the addition of products to your account, and creation of support tickets.

View Role Permissions

Remote Hands Requestor

Access Approver

Select Access Approver


Physical Access Administrator

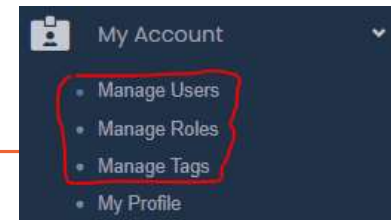
Temporary Access Approver

- *Remote Hands Requestor* – this person can authorize Remote Hand requests from Databank to assist with their COLO equipment, including escorted access to their equipment. Remote Hands incurs hourly rates.

# DataBank Portal – Managing Users

*ONLY Administrator Contacts may add/edit/disable Portal Users*

To add a New User, click the Add  icon under Manage Users. An Add User window will open. Here you add their contact info, access rights, and notifications.



Add User ✕

[Contact Information](#) [Permissions](#) [Datacenters](#) [Tags](#) [Notifications](#) [Two-Factor](#)

Valid contact information helps our staff get in touch in a timely fashion.

Personal Information

First Name \*

Last Name \*

Email \*

Title

Time Zone \*

Contact Information

Primary Phone \*  Extension  Alternative Phone

Cell Phone  Fax

[Click Submit to send the User a new account email to register on the Portal.](#)

# DataBank Portal – Managing Users – Edit User Profiles

*ONLY Administrator Contacts may add/edit/disable Portal Users*

Next to any listed User, click the Edit  icon. An Edit User window will open, and here you can edit:

- Personal contact information
- User's Role (see Permissions)
- Opt in or opt out to/from notifications
- Two Factor Authentication
  - extra charge of \$5 will be applied per user
- Manage Tags
- Remote Hands Requestor option
- Access Approver option

*You can re-send the new account Welcome email to an unregistered user at any time by clicking the Resend Welcome Email icon. Once a user has registered, they can visit [support.databank.com](https://support.databank.com) to change their password if needed.*

Resend the Welcome Email




Edit User | Addison, Matt

Contact Information | Permissions | Datacenters | Tags | Notifications | Two-Factor | Current Sessions


 This person has not completed registering their account.

Resend the Welcome Email

# DataBank Portal – My Account (Role Management)

- Select a role from the drop down menu to see the role's permissions.
- Default roles of Administrator, Billing and Support are the basis for a new custom role.
- Click the Add  icon to begin creating a new Role.
- Type in your custom role name – this can be anything you choose.

Overview Manage Users **Manage Roles** Manage Tags

Roles  Reassign Users

Role  
DEVTEST ROLES3

**Roles Settings**

Role Name \*  
DEVTEST ROLES3

Description \*  
DEVTEST

Users  
All Selected

**Role Rights**

Portal Module	All	View	Add	Edit	Delete
• Header - Tickets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
• Header - Alarms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
• Home Page	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Home Page - Page Body - Organization Announcement	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Home Page - Page Body - Active Tickets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Home Page - Page Body - Active Alarms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Home Page - Page Body - Attacks Blocked	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Home Page - Page Body - Data Protected	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Home Page - Page Body - Bandwidth Value Add	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Delete Role Cancel Save Changes

Once you have selected/deselected the permissions for your new custom role, assign users to your new custom role and click the Save Changes in the bottom right corner.



## DataBank Portal – My Account (Role Management) Notes

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Only Administrator Contacts on your account can manage User Roles.

You cannot edit the *default* roles – *default* roles are “Administrator”, “Support”, “Billing”, and “Collections”.

You can create custom Roles and get very specific about what that role can view and do in the Customer Portal.

Be sure to name the custom Role something unique.

Type in a Description that further clarifies the purpose of the Role.

You can edit Roles at any time, so if you find you need to add/remove something from a given custom Role later, you can do that in the Portal.

# DataBank Portal – My Account (Manage Tags)

Overview **Manage Users** Manage Roles Manage Tags

Manage Device Tags + 🔍

**⚠️** User access can be restricted to specific devices. The easiest way to implement this feature is by adding tags. Users assigned to the tag will only be able to manage the devices in the tag. If tags have not been added, then the users will have access to manage all company devices. To add a new device tag, click the ADD NEW TAG button.

**Tags**

Name
<input type="radio"/> All CP4
<input type="radio"/> Everything
<input type="radio"/> Linux Only
<input type="radio"/> Tag 2
<input type="radio"/> Tag 3
<input type="radio"/> Test Amazon stuff

**Devices**

Name	BAN
118683 - Duo Dual Factor Agent (Per User)	
17572 - Load Balancing Virtual IPs	
184179 - NAS vFiler (SVM - Storage Virtual Machine)	
256759 - Mbps Secure Managed internet with DDoS and IDS/IPS Protection - Cloud	

**Users**

Name	Username	Email	BAN
Addison, Matt		matt@theadaddisons.us	BAN-50002
Allen, Katie		kallen@databank.com	
Allen, Perry	Perry	pmallen@databank.com	


Tags are a great way to specify which users may interact with which service/device.

Tags may be used with any service.

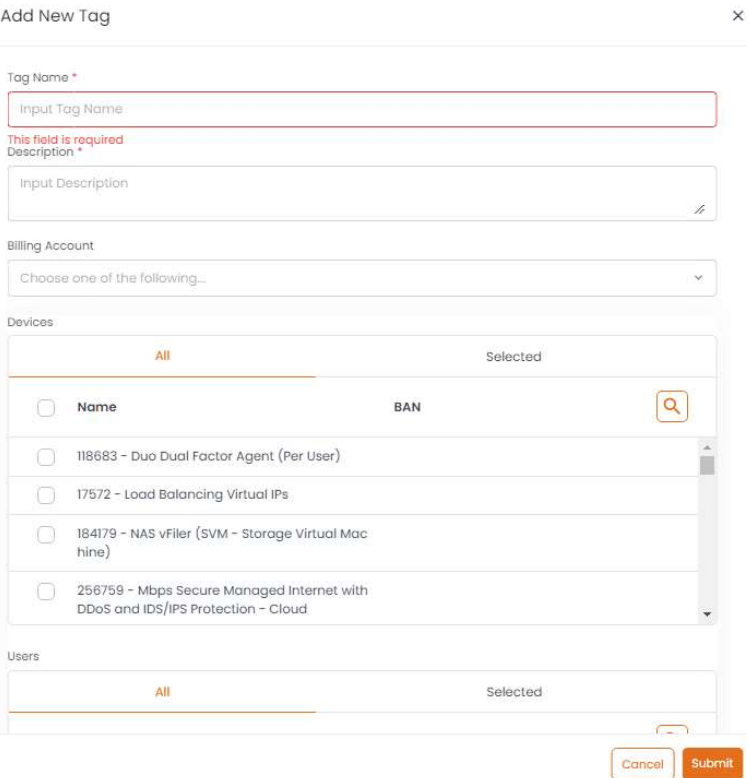
You must be an Administrator Contact to access Tag Management.

# DataBank Portal – My Account (Manage Tags) Notes

*Tags are used to control access to specific devices*

- User access can be restricted to specific devices by using TAGS.
- Users assigned to the tag will only be able to manage the devices in the tag.
- If tags have not been added, then the users will have access to manage all company devices.
- To add a new device tag, click the ADD  icon.
- Choose Tag Name
- Choose Devices
- Choose Users
- Press Create Tag

❖ All devices should be tagged for the feature to work correctly  
❖ Please note tags are user, not *role*, specific. If you tag a device to a billing person, that person will have access to the device even if they don't have the requisite role permissions.



Add New Tag

Tag Name \*

Input Tag Name

This field is required

Description \*

Input Description

Billing Account

Choose one of the following...

Devices

All		Selected
<input type="checkbox"/>	Name	BAN
<input type="checkbox"/>	118683 - Duo Dual Factor Agent (Per User)	
<input type="checkbox"/>	17572 - Load Balancing Virtual IPs	
<input type="checkbox"/>	184179 - NAS vFiler (SVM - Storage Virtual Machine)	
<input type="checkbox"/>	256759 - Mbps Secure Managed Internet with DDoS and IDS/IPS Protection - Cloud	

Users

All Selected


Cancel Submit

# DataBank Portal – Managed Systems’ Health

## How to Check the health of Managed Systems – Health Checks (Home Page)

Health Checks View Analytics >

Up **736**      Down **8**



Monitors **744** ☰ ↻

Device Name	Name	Information	Actions
<a href="#">asa-cloudbolt</a>	Cisco	Connection Stats: Connections Per Second (1 min avg)	⚡
<a href="#">asa-cloudbolt</a>	Cisco	Connection Stats: Connections Per Second (5 min avg)	⚡
<a href="#">asa-cloudbolt</a>	Cisco	Connection Stats: Current Connections	⚡
<a href="#">asa-cloudbolt</a>	Cisco	VPN Stats: Active AnyConnect Sessions	⚡
<a href="#">asa-cloudbolt</a>	Internet Bandwidth	Inbound Total Bits Per Second	⚡
<a href="#">asa-cloudbolt</a>	Internet Bandwidth	Outbound Total Bits Per Second	⚡

From the Home page in the Portal, you can see at a glance the health of your DataBank managed systems. Health checks are custom scripted monitors we apply to your managed environment; we monitor 24/7/365 and will be happy to monitor any aspect of your managed systems, including application and database functions. There is no fee for health checks – that’s included in your managed services with DataBank.

To view your Health Checks, click “View Analytics” from the Health Checks’ widget on the Home Page. The Monitors page will open for your review, where you can search for a specific Health Check, review current status of a given monitor, and/or run a check to see the current session logs.

# DataBank Portal – Managed Systems' Health

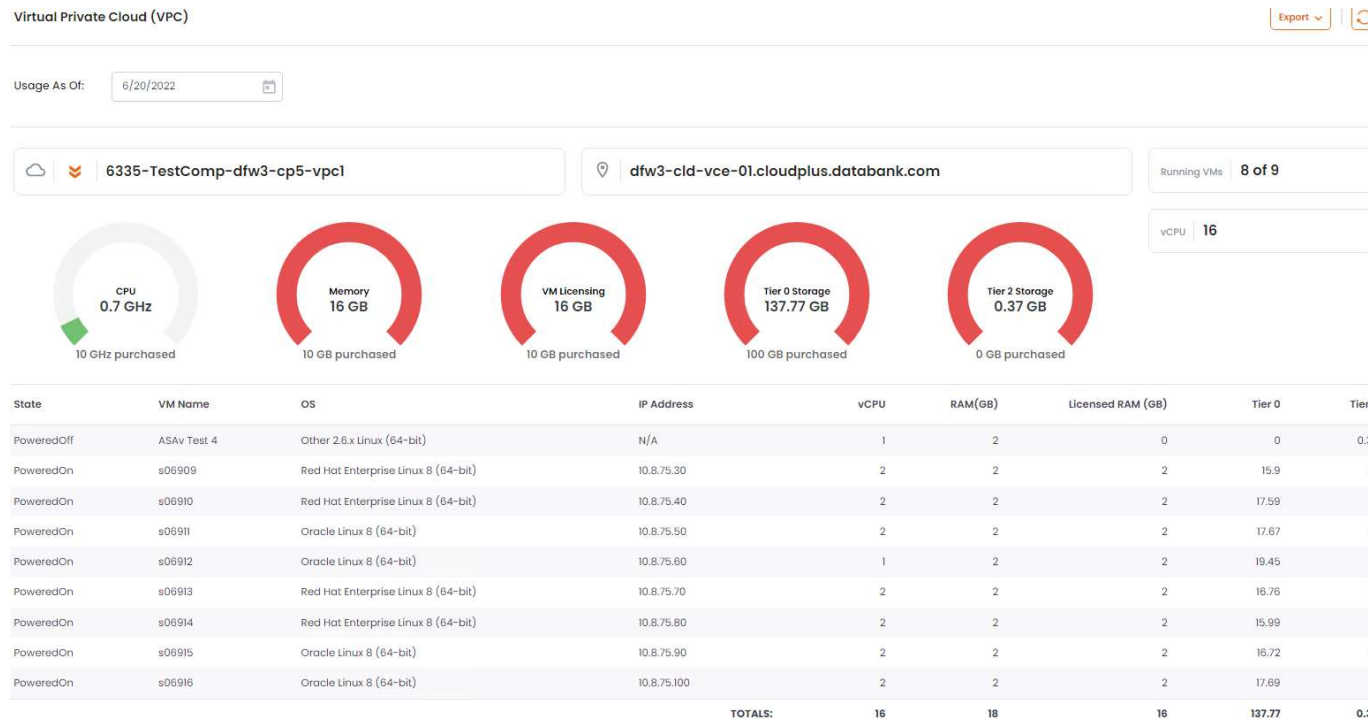
*Health Checks are 24/7/365 monitoring*

Health Checks are included with your Databank Managed Services.

- Databank can monitor your environment 24/7/365 and respond as you prefer.
  - If you would like us to just notify you when a specific threshold has been met (e.g., your RAM's usage is over 95%), we can call or email you as you request.
  - If you would like us to act, such as restarting a specific service on the server, clear a cache, or even reboot a given system – we can do that too.
- What would most benefit you?

# DataBank Portal – Managed Systems Cloud

## How to Check Resource Usage on your Cloud Platform



You can see each asset's resource utilization at a glance, as well as the status of your DataBank cloud's resources.

# DataBank Portal – Managed Systems Assets

## Assets on Your DataBank Cloud Platform

From the Managed Systems page, you can see all of the managed assets, organized by asset type (Virtual Private Cloud (resources), Server, Firewall, Load Balancer) under each respective Data Center location. To see details regarding a specific asset (Server, Firewall, Load Balancer, or Storage), click the Device Name.



### Datcenters

Datcenter

BWII

Only Alarming Devices

Show Unassigned Devices

Tags

Select Tags

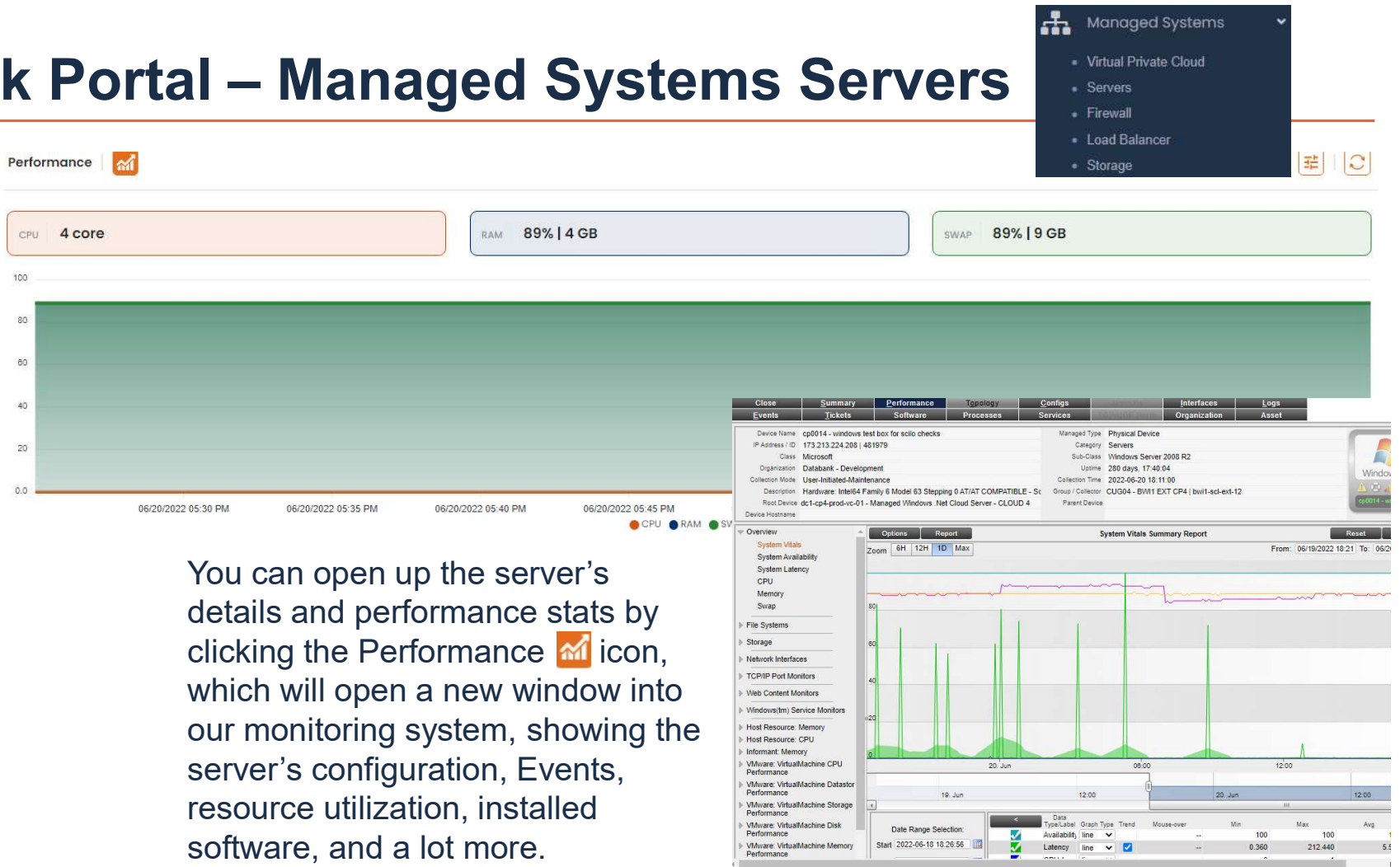
Search

Search...

**Servers** Firewalls VIPs Storage

# DataBank Portal – Managed Systems Servers

You can review any given PaaS Server's performance, installed software, patching schedule, and monitoring.



You can open up the server's details and performance stats by clicking the Performance icon, which will open a new window into our monitoring system, showing the server's configuration, Events, resource utilization, installed software, and a lot more.



# DataBank Portal – Managed Systems Servers Notes

*PAAS Managed Servers gives you full visibility*

After clicking on a Device Name from the Managed Systems page, the Server Details open. Here, you can see (subject to the Timeframe you set on the page):

- Performance Stats – CPU, Memory (RAM), and Swap
- Public IP Addresses
- System Resources – CPU & RAM
- Drives and respective Storage Capacity & currently free space
- Alarm History and Server Events (logins)
- Installed software and services (note: Only software installed and/or monitored by Databank will be listed here)
- Patching Schedule (OS critical patches)
- Backups history & status (full / incremental, success / failure)
- Currently applied health checks (“Monitors”)

# DataBank Portal – Managed Systems Firewall

*How to control connections to the environment – Managed Firewall*



## Transparency and Control

- You can review your firewall's performance and configuration, view/edit the ACL, add VPN Users and Point to Point tunnels in the Portal at any time.
- Check connections (and remove connections).
- Review Syslogs and export to an XLS or PDF file.
- Review Health Checks.

# DataBank Portal – Managed Systems Load Balancer

















- Managed Systems
- Virtual Private Cloud
- Servers
- Firewall
- Load Balancer
- Storage

## How to control connections to the environment – Managed Load Balancer

You can use the Load Balancer to direct inbound traffic on your Databank Managed Internet service to specific server(s). If you need to update code, drop one server out of the Load Balancer, apply the updates, then add the server back into the VIP Pool.

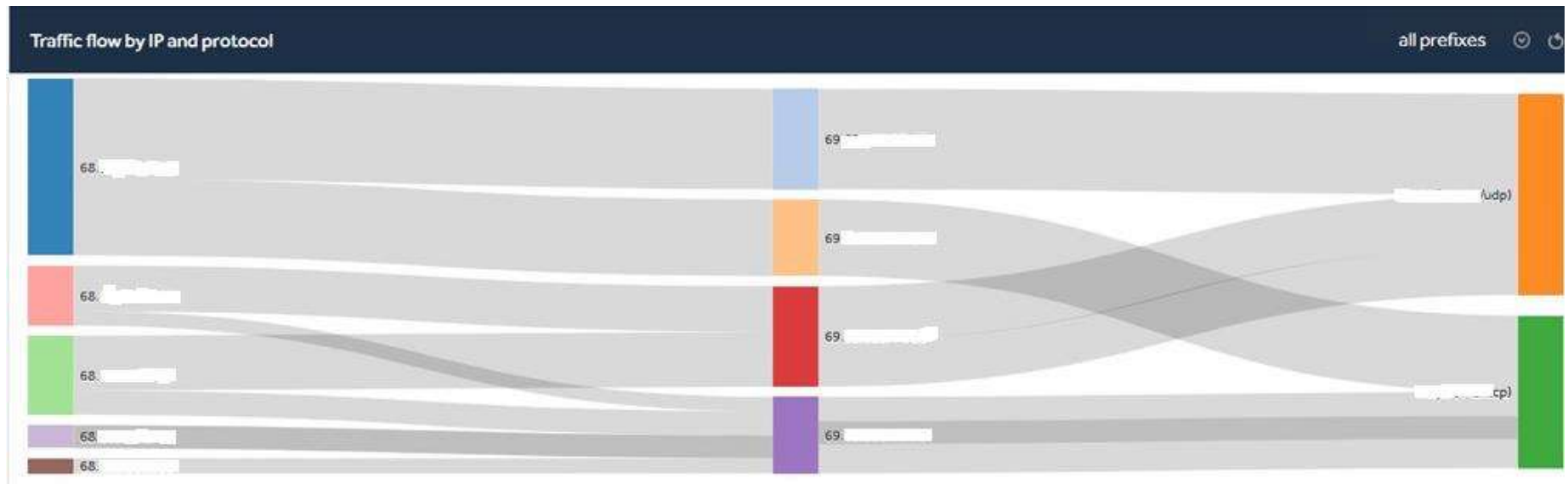
### Load Balancer

Auto-refresh    

Vip/Pool/Member	Current Connections	Maximum Connections	Total Connections	Total Requests	Actions
 testcompany-devteam - 69.63.129.162:80	0	18	9120	1633	
testcompany-tomcat-EWH - 173.213.232.114:80	0	29	13078	3220	
testcompany-EWH	0	9	4,874	0	
10.11.81.60:80	0	0	0	0	 Select Action 
10.11.81.61:80 cp0444 - Managed RedHat 6 Web Cloud Server (Term,Web)	0	5	2437	0	 Select Action 
10.11.81.62:80 cp0444 - Managed RedHat 6 Web Cloud Server (Term,Web)	0	4	2437	0	 Select Action 
10.11.81.63:80	0	0	0	0	 Select Action 
10.11.81.64:80	0	0	0	0	 Select Action 
 testcompany-devteam - 69.63.129.162:443	0	49	114047	0	
testcompany-devteam	0	0	0	0	
10.11.81.220:80	0	0	0	0	 Select Action 
10.11.81.221:80	0	0	0	0	 Select Action 

# DataBank Portal – Network & Internet

*Managed Internet – Great Value, Burstable, Resilient*



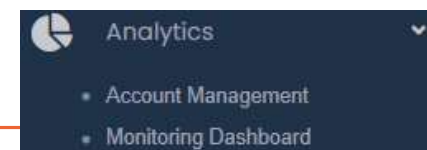
*Our blended Managed Internet Service is an amazing value – if resilient burstable bandwidth is important to you, for a fraction of the cost of contracting & creating your own custom solution, DataBank can provide you with connectivity. You can pull reports on the traffic and see at a glance the type of traffic traversing your connection. We can also apply perimeter security – IDS/IPS & DDoS Protection – for which you can review and export stats right from the Portal at any time.*

# DataBank Portal – Analytics

## Analysis of your DataBank services

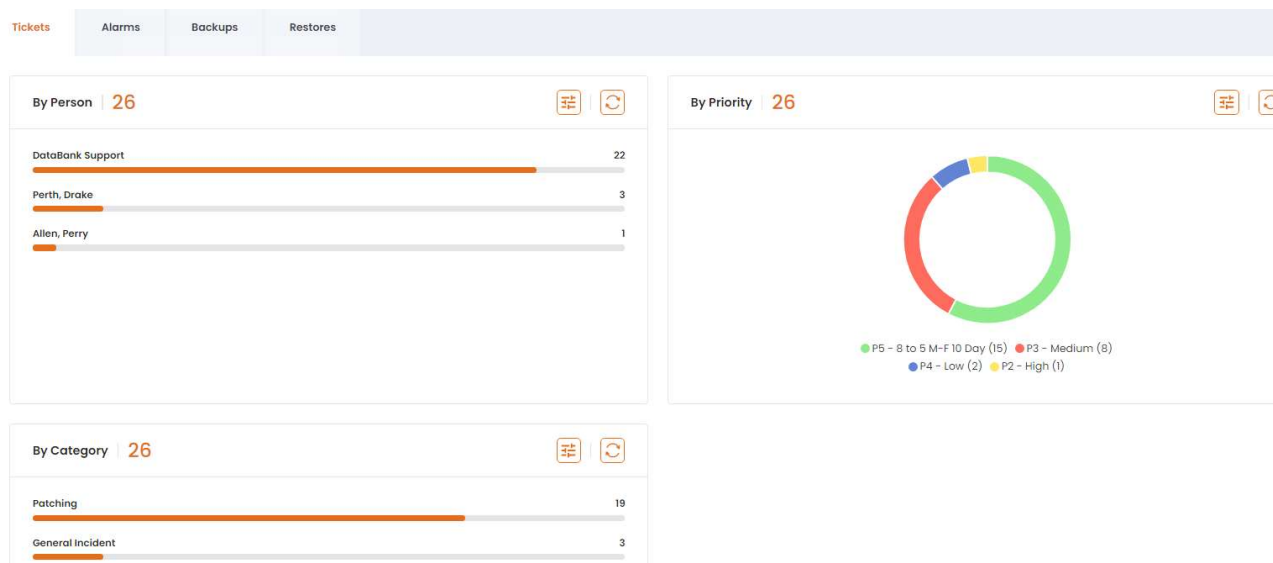
Would you like to see an analysis of your DataBank services? We've provided that for you in the Analytics section of the Portal. Click "Account Management" to quickly review stats on tickets, alarms, backups & restores (for our PaaS Cloud customers).

Click "Monitoring Dashboard" to open up our monitoring application to go as granular as you like with your Managed Cloud Services.



Analytics

- Account Management
- Monitoring Dashboard



# DataBank Portal – Compliance & Security Documents

## *Databank Compliance Certifications & Security Documents*

Security Documents | 56 |   

Title	Upload Date	Actions
2021.Fall.Exec Summary.Publish.PenTest Final.pdf	06/10/2022 12:21 PM	
Databank Customer SSL Guide.pdf	06/01/2022 03:22 PM	
DR.BC Plan Attestation.2022.01.pdf	05/27/2022 12:16 PM	
DataBank SLA 4-25-22.pdf	04/26/2022 10:04 AM	
2022_DataBank_W9_(400).pdf	04/15/2022 12:09 PM	
DataBank Customer Information Guide.pdf	01/17/2022 10:11 AM	

Download any of DataBank’s Compliance Certification reports and other important security, corporate, and informational documents from the Security Documents widget in the Compliance section of the Portal.

We have certifications in multiple compliance standards, including HIPAA; PCI; SOC 1, 2, & 3; Privacy Shield (the US’s equivalent of GDPR, the EU compliance standard); GLBA; FISMA; and FedRAMP.

# DataBank Portal – Compliance & Security Documents Notes

## *Compliance & Security Documents and more*

We have certifications in multiple compliance standards, including HIPAA, PCI, SOC1, SOC2, SOC3, Privacy Shield (the US's equivalent of GDPR, the EU compliance standard), GLBA, FISMA, and FedRAMP. You can find our certification and security documentation in the Compliance section.

Security Documents includes Databank's security & certification documents as well as our COI, W9, and other important corporate documents. Your Service Agreement with us includes NDA, so you are free to download whatever you need from this section. If you need to share any of these documents with a 3<sup>rd</sup> party, please have the 3<sup>rd</sup> party sign an NDA.

# DataBank Portal – Your Account Team

*How to find your Dedicated Account Team's contact information*

From the Home Screen, Scroll to the bottom and you'll see the contact information for your dedicated account team. Your team is available to help you during normal business hours, Monday-Friday.

Your DataBank Team 



**Megan Stella**

Billing

410-246-8835

[mstella@databank.com](mailto:mstella@databank.com)



**Yvette Hamill-Graves**

Account Executive

410-246-8848

[yhamillgraves@databank.com](mailto:yhamillgraves@databank.com)



**Ben Jones**

Technical Account Manager

410-246-8865

[bjones@databank.com](mailto:bjones@databank.com)



Questions?

Please contact your dedicated  
Databank Account Team

or

Call us at 855.328.2247

